

Client Intake Form

Childs Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Address: \_\_\_\_\_

\_\_\_\_\_ E-Mail: \_\_\_\_\_  
Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Parent/Guardian Names: \_\_\_\_\_

Child lives with both parents? Yes \_\_\_ No \_\_\_

Names and ages of siblings: \_\_\_\_\_  
\_\_\_\_\_

Pediatrician: \_\_\_\_\_ Phone: \_\_\_\_\_

Reason for referral/Referral source: \_\_\_\_\_

Medical conditions/diagnosis: \_\_\_\_\_

Previous evaluations (list) \_\_\_\_\_

Therapy to date (list) \_\_\_\_\_

Describe present concern/problem \_\_\_\_\_  
\_\_\_\_\_

Who noted present problem? \_\_\_\_\_ When? \_\_\_\_\_

Have there been any significant changes in the past six months? \_\_\_\_\_

If so, what? \_\_\_\_\_

**Prenatal/Birth History**

Full Term: Yes \_\_\_ No \_\_\_ If no, how many weeks? \_\_\_\_\_

Birth Hospital: \_\_\_\_\_

Illnesses or accidents during pregnancy: \_\_\_\_\_

Use of alcohol, tobacco or medications during pregnancy: \_\_\_\_\_

Birth weight: \_\_\_\_\_ Delivery: Vaginal \_\_\_ Cesarean \_\_\_ Breech \_\_\_ Feet First \_\_\_

Other unusual conditions that may have affected pregnancy or birth? \_\_\_\_\_  
\_\_\_\_\_

**Medical History**

Please check if your child has had any of the following (and if so, at what age):

\_\_\_ Seizures      \_\_\_ High fever      \_\_\_ Measles      \_\_\_ Mumps

\_\_\_ Chicken pox      \_\_\_ Whooping cough      \_\_\_ Tonsillitis      \_\_\_ Encephalitis

\_\_\_ Asthma      \_\_\_ Meningitis      \_\_\_ Croup      \_\_\_ Heart trouble

\_\_\_ Pneumonia      \_\_\_ Chronic colds      \_\_\_ Thyroid      \_\_\_ Sinusitis

Please explain checked items here: \_\_\_\_\_  
\_\_\_\_\_

Are immunizations current? \_\_\_\_\_ Current general health: \_\_\_\_\_

Has your child had:

Ear infection? \_\_\_\_\_

Allergies? \_\_\_\_\_

Any other serious or recurrent illnesses? \_\_\_\_\_

Any operations? \_\_\_\_\_

Any accidents? \_\_\_\_\_

Any medications? (Past) \_\_\_\_\_ (Current) \_\_\_\_\_

Vision problems? \_\_\_\_\_ Treatment: \_\_\_\_\_

Hearing difficulties? \_\_\_\_\_ Treatment: \_\_\_\_\_

Dental problems? \_\_\_\_\_ Treatment: \_\_\_\_\_

Other medical History: \_\_\_\_\_

### **Developmental History**

*Age when child:*

Sat up alone \_\_\_\_\_ crawled \_\_\_\_\_ stood \_\_\_\_\_ walked \_\_\_\_\_ held bottle \_\_\_\_\_

Fed self \_\_\_\_\_ used utensils \_\_\_\_\_

Is the child able to use? Sippy cup \_\_\_\_\_ Open cup \_\_\_\_\_ straw \_\_\_\_\_

Is the child able to take off? Shoes \_\_\_\_\_ socks \_\_\_\_\_ pants \_\_\_\_\_ pullover \_\_\_\_\_

Is the child able to put on? Shoes \_\_\_\_\_ socks \_\_\_\_\_ pants \_\_\_\_\_ pullover \_\_\_\_\_

Is the child able to open? Zippers \_\_\_\_\_ buttons \_\_\_\_\_ snaps \_\_\_\_\_

Is the child able to close? Zippers \_\_\_\_\_ Buttons \_\_\_\_\_ snaps \_\_\_\_\_

Is the child able to tie shoes? \_\_\_\_\_

Any difficulty? (Y/N) Swallowing: \_\_\_\_\_ Chewing: \_\_\_\_\_ Drinking: \_\_\_\_\_

Drooling: \_\_\_\_\_ Food allergies/ Special diet: \_\_\_\_\_

Attention span for self- directed activities: \_\_\_\_\_

Attention span for adult-directed activities: \_\_\_\_\_

Eating and sleeping patterns: \_\_\_\_\_

### **School History**

School Name: \_\_\_\_\_ Teacher Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone number: \_\_\_\_\_ Frequency: \_\_\_\_\_

Receiving special services at school: \_\_\_\_\_

**Sensory History**

Does your child tolerate touch input? (Y/N) Hair cut \_\_\_\_\_ Nails cut \_\_\_\_\_  
Being held \_\_\_\_\_ Shampoo \_\_\_\_\_ Bathing \_\_\_\_\_ Tags in clothing \_\_\_\_\_  
Walking on grass/sand \_\_\_\_\_ Mess on hands \_\_\_\_\_ Play doh \_\_\_\_\_ Finger paint \_\_\_\_\_  
If No explain: \_\_\_\_\_  
\_\_\_\_\_

Does your child tolerate movement input? (Y/N) Swings \_\_\_\_\_ Slide \_\_\_\_\_ Rides \_\_\_\_\_  
If No explain: \_\_\_\_\_  
\_\_\_\_\_

Does your child tolerate auditory input? (Y/N) Vacuum cleaner \_\_\_\_\_ Siren \_\_\_\_\_  
Lawn equipment \_\_\_\_\_ Public restroom \_\_\_\_\_  
If No, explain: \_\_\_\_\_  
\_\_\_\_\_

Does your child tolerate visual input? (Y/N) Easily distracted by visual input \_\_\_\_\_  
Move objects or hands in front of eyes \_\_\_\_\_ Maintain eye contact \_\_\_\_\_  
Pleas explain responses here: \_\_\_\_\_  
\_\_\_\_\_

**Other**

What do you hope to have happen as a result of this evaluation? \_\_\_\_\_  
\_\_\_\_\_

Does the report need to be sent to specific agencies? \_\_\_\_\_ Where? \_\_\_\_\_  
\_\_\_\_\_

Anything else you would like us to know? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_